

CRYZTAL CAPITAL

Oil & Gas Sector in Emerging Economies

The Evolving Investment Environments

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INVESTMENT ENVIRONMENTS IN EMERGING ECONOMIES

Economic Prospects / Prize

Geopolitics / Sanctions

Government Policies

Sovereign Guarantees

Fiscal Policy

Sanctity of Contracts / Courts

Physical Security / Safety

Pricing / Export Regulations

Stable Governance / Transparency

Financial Capacity / Sophistication

Prior Investments / Experience

Business Practices / FCPA Concerns

DRIVERS

	OIL	GAS	PETRO-CHEMICALS
UPSTREAM			
MIDSTREAM			
DOWNSTREAM			

	STRATEGIC	PRIVATE EQUITY	PUBLIC
TOP-DOWN			
BALANCED			
BOTTOM-UP			

SELLERS

BUYERS

FISCAL POLICY DYNAMICS

